

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

OZ Special Master Fund, Ltd.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 33240

OZ Special Master Fund, Ltd.  
c/o Och-Ziff Capital Management Group  
9 West 57<sup>th</sup> Street, 13<sup>th</sup> Floor  
New York, NY 10019  
Attn: Leslie Evans  
Email: [noticesbankdebt@ozcap.com](mailto:noticesbankdebt@ozcap.com)  
Fax: 646- 826 -5834

Amount of Claim Transferred: \$704,013.00 (100% of the amount of the claim), together with any and all interest and other additional amounts payable with respect thereto

Date Claim Filed: September 22, 2009

Phone:

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

OZ Special Master Fund, Ltd.

By: OZ Management LP, its investment manager

By: Och-Ziff Holding Corporation, its general partner

By: \_\_\_\_\_

Name: Joel Frank

Title: Chief Financial Officer

Date: 5/3/13

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 33240 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

Deutsche Bank AG, London Branch Name of Alleged Transferor	OZ Special Master Fund, Ltd. Name of Transferee
Address of Alleged Transferor:  Deutsche Bank AG, London Winchester House 1 Great Winchester Street London EC2N 2DB Tel: +44 20 7547 2400 Fax: +44 113 336 2010 Attention: Michael Sutton Team Email: <a href="mailto:GDP.closing-london@db.com">GDP.closing-london@db.com</a> Individual Email: <a href="mailto:michael.sutton@db.com">michael.sutton@db.com</a>	Address of Transferee:  OZ Special Master Fund, Ltd. c/o Och-Ziff Capital Management Group 9 West 57 <sup>th</sup> Street, 13 <sup>th</sup> Floor New York, NY 10019 Attn: Leslie Evans Email : <a href="mailto:noticesbankdebt@ozcap.com">noticesbankdebt@ozcap.com</a> Fax: +1 646 826 5834

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

TO: CLERK, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT  
OF NEW YORK

AND TO: LEHMAN BROTHERS HOLDINGS INC.

CLAIM NO: 33240

For value received, the adequacy and sufficiency of which are hereby acknowledged, **DEUTSCHE BANK AG, LONDON BRANCH** (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to **OZ SPECIAL MASTER FUND, LTD.** (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, *In re Lehman Brothers Holdings Inc., et al.*, Chapter 11, Case No. 08-13555 (Jointly Administered) (JMP), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$704,013.00, docketed as Claim No. 33240 (the "Claim").

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 29 day of APRIL 2013.

**OZ SPECIAL MASTER FUND, LTD.**

By: OZ Management LP, its investment manager

By: Och-Ziff Holding Corporation, its general partner

By: 

Name: Joel Frank

Title: Chief Financial Officer

**DEUTSCHE BANK AG, LONDON BRANCH**

By: 

Name:

Title:

Simon Glennie  
Vice President

By: 

Name:

Title:

Jamie Foote  
Vice President